

**Information relating to
the total number of voting rights and outstanding shares
as of 22 April 2024**

Reporting company:

- Corporate name: McPhy Energy
- Public Limited company (*société anonyme*) with Board of Directors
- Registered office: 79 rue Général Mangin, 38100 Grenoble
- Registered under number 502 205 917 R.C.S. Grenoble
- Euronext Paris Compartment C (ISIN code: FR0011742329 - MCPHY)

Date	Total number of outstanding shares	Total number of voting rights*	
		Gross	Net
22.04.2024	29,031,788**	30,979,191	29,750,798

* Total number of voting rights (i) "gross" calculated on the basis of all the shares to which voting rights are attached, including those deprived of voting rights, (ii) "net" calculated on the basis of all the shares to which voting rights are attached after deduction of those deprived of voting rights (treasury shares and other shares whose voting rights are suspended pursuant to laws)

** including 127,000 new shares issued since 1st April 2024 pursuant to the equity financing line with Vester Finance¹

¹ Please refer to the press release dated 19 December 2023, available on the website of the Company (<https://mcphy-finance.com> – Section "Financial Publications – Press releases").