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 Press Release

## McPhy publishes an amendment to its 2019 Universal Registration Document and an admission to trading Prospectus for the new shares issued pursuant to its €180 Million private placement

**La Motte-Fanjas, October 14<sup>th</sup> (20h CEST)** – McPhy Energy (Euronext Paris: MCPHY – ISIN: FR0011742329), (the “**Company**”), specialized in zero-carbon hydrogen production and distribution equipment, announces today the availability of an amendment to its 2019 universal registration document and of an admission to trading prospectus for the new shares to be issued and admitted to trading on October 16, 2020 on Euronext Paris, following the €180 million private placement whose result was announced on October 14, 2020.

The prospectus is composed of:

- the 2019 universal registration document filed with the AMF on 22 April 2020 under number 20-0334;
- the amendment to the 2019 registration document filed with the AMF on 14 October 2020 under number D.20-0334-A01;
- a securities note (*note d’opération*) in English; and
- an English and French language summaries (*résumé*) of the prospectus (contained in the securities note).

The McPhy’s prospectus was approved by the AMF on October 14, 2020 under number 20-512 (the “**Prospectus**”).

The universal registration document and the Prospectus may be consulted on the AMF’s internet website ([www.amf-france.org](http://www.amf-france.org)) as well as on McPhy’s website under: (<https://mcphy.com/fr/investisseurs/information-financiere/information-financieredocuments-a-telecharger/>).

McPhy draws investors’ attention to the section “Risk factors” detailed in Chapter 3 of the Universal Registration Document and in chapter 2 of the securities note.

### About McPhy

Specialized in hydrogen production and distribution equipment, McPhy is contributing to the global deployment of zero-carbon hydrogen as a solution for energy transition. With its complete range of products dedicated to the industrial, mobility and energy sectors, McPhy offers its customers turnkey solutions adapted to their applications in industrial raw material supply, recharging of fuel cell electric vehicles or storage and recovery of electricity surplus based on renewable sources. As designer, manufacturer and integrator of hydrogen equipment since 2008, McPhy has three development, engineering and production centers in Europe (France, Italy, Germany). Its international subsidiaries provide broad commercial coverage for its innovative hydrogen solutions. McPhy is listed on Euronext Paris (compartment C, ISIN code: FR0011742329, MCPHY).



McPhy is eligible PEA-PME

To learn more: [www.mcphy.com](http://www.mcphy.com)

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*This announcement is an advertisement and not a prospectus within the meaning of Regulation (EU) 2017/1129 (the “Prospectus Regulation”), as implemented in each member State of the European Economic Area.*

*A prospectus for the admission to trading on Euronext Paris of the newly issued shares, comprised of a Universal Registration Document filed with the AMF on April 22, 2020 under number 20-0334, of a Securities Note and of summaries in French and English (included in the Securities Note) has been approved by the AMF under number 20-512. The prospectus is available on the Company’s website (<https://mcphy.com/fr/investisseurs/information-financiere/information-financieredocuments-a-telecharger/>) and on the AMF website ([www.amf-france.org](http://www.amf-france.org)).*

*No action has been undertaken or will be undertaken to make available any shares of the Company to any retail investor in the European Economic Area. For the purposes of this press release:*

- *the expression “retail investor” means a person who is one (or more) of the following:*
  - *a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “MiFID II”); or*
  - *a customer within the meaning of Directive 2016/97/EU, as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II;*
  - *or not a “qualified investor” as defined in the Prospectus Regulation; and*
- *the expression “offer” includes the communication in any form and by any means of sufficient information on the terms of the offer and the shares to be offered so as to enable an investor to decide to purchase or subscribe the shares.*

*The Company’s shares in connection with the capital increase are not being offered or sold, directly or indirectly, to the public in France to persons other than qualified investors. Any offer or transfer of shares of the Company or distribution of offer documents has only been and will only be made in France to qualified investors as defined by Article 2(e) of the Prospectus Regulation and in accordance with Articles L. 411-1 and L. 411-2 of the French Monetary and Financial Code.*

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