



McPhy Energy publishes an amendment to its 2023 Universal Registration Document and a listing prospectus for the shares to be issued following its issue of bonds convertible into new shares and/or exchangeable for existing shares (OCEANEs) for an amount of €30 million

Grenoble, June 12, 2024 – 8:00 pm CEST – McPhy Energy, specialized in low-carbon hydrogen production and distribution equipment (electrolyzers and refueling stations) (the “**Company**”), announces today the availability of an amendment to its 2023 universal registration document filed with the French *Autorité des marchés financiers* (the “**AMF**”) by the Company and a listing prospectus for admission to trading of the new shares to be issued following the issue of bonds convertible into new shares and/or exchangeable for existing shares for a total nominal amount of €30 million.

The listing prospectus (the “**Prospectus**”) is composed of:

- the 2023 universal registration document filed with the AMF on April 29, 2024 under number D.24-0348 (the “**Universal Registration Document**”);
- the amendment to the Universal Registration Document filed with the AMF on June 12, 2024 under number D.24-0348-A01;
- the securities note (*note d’opération*); and
- the summary (*résumé*) of the prospectus (included in the securities note).

The Prospectus was approved by the AMF on June 12, 2024 under number 24-213.

The Prospectus may be consulted on the AMF’s website (<http://www.amf-france.org>) as well as on the Company’s website (www.mcphy-finance.com) (section “Financial Publications”) and can be freely obtained at the Company’s registered office.

This publication follows the completion by the Company of an issue of bonds convertible into new shares and/or exchangeable for existing shares (OCEANEs) to EDF Pulse Holding and EPIC Bpifrance¹ for a total nominal amount of €30 million².

¹ EPIC Bpifrance acting on the behalf of the French State in the context of the “Convention French Tech Souveraineté” dated December 11, 2020.

² See the press release published by the Company on June 12, 2024, available on the Company's website (www.mcphy-finance.com) (section “Financial publications - Press releases”).



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The investors' attention is drawn to the risk factors detailed in chapter 2 of the Universal Registration Document, in chapter 3 of the amendment to the Universal Registration Document and in chapter 2 of the securities note.

ABOUT MCPHY ENERGY

Specialized in hydrogen production and distribution equipment, McPhy is contributing to the global deployment of low carbon hydrogen as a solution for energy transition. With its complete range of products dedicated to the industrial, mobility and energy sectors, McPhy offers its customers turnkey solutions adapted to their applications in industrial raw material supply, recharging of fuel cell electric vehicles or storage and recovery of electricity surplus based on renewable sources. As designer, manufacturer and integrator of hydrogen equipment since 2008, McPhy has three development, engineering and production centers in Europe (France, Italy, Germany). Its international subsidiaries provide broad commercial coverage for its innovative hydrogen solutions. McPhy is listed on Euronext Paris (compartment C, ISIN code: FR0011742329, MCPHY).

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This announcement is an advertisement and not a prospectus within the meaning of Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”) and Regulation (EU) 2027/1129 as integrated into national law in the United European Union (Withdrawal) Act 2018 (the “**EUWA**”) (the “**UK prospectus Regulation**”).

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France

The Bond have not been offered or sold and will not be offered or sold, directly or indirectly, to the public in France to persons other than qualified investors. Any offer or transfer of Bonds or distribution of offering documents in connection with the Bonds has been and will be made in France only to qualified investors as defined in Article 2(e) of the Prospectus Regulation and in accordance with Article L. 411-2 1° of the French Monetary and Financial Code.

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United States of America, Canada, Australia, South Africa and Japan

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